NOTICE

Notice No.	20260908-40
Notice Date	08 Sep 2026
Category	Trading
Segment	Equity
Department	Listing Business Relationship
Subject	Opening of Offer to Buy – Acquisition Window (Buyback) For PVR INOX LIMITED
Attachments	Letter_of_Offer

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buyback and Delisting.

All Market Participants are hereby informed that **PVR INOX LIMITED ("The Company")** proposes to Offer to Buyback up to **20,68,965 (Twenty Lakh Sixty Eight Thousand Nine Hundred Sixty Five) Fully Paid-up Equity Shares of the face value of INR 10/- (Indian Rupees Ten Only) each** of the company, representing 2.11% of the Total Number of Equity Shares in the existing Total Paid-up Equity Share Capital of the company, as of March 31, 2026, from all Eligible Shareholders holding Equity Shares of the Company as on Record Date, i.e., Friday, September 4, 2026 on a proportionate basis, through the 'Tender Offer' process, at a price of **Rs. 1,450/- (Indian Rupees One Thousand Four Hundred Fifty Only) per equity share, payable in cash, for an aggregate maximum amount not exceeding Rs. 300,00,00,000/- (Indian Rupees Three Hundred Crores Only) excluding the transaction costs** (as defined below). the buyback size (as defined below) represents 4.09% and 4.07% of the aggregate of the fully paid-up equity share capital and free reserves as per the latest audited standalone and consolidated financial statements of the company as of March 31, 2026, respectively**. This Buyback Offer is from Thursday, September 10, 2026, to Thursday, September 17, 2026 (Excluding SEBI Holiday on Monday, 14th September 2026).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Vice President

Issuer Relations & Corporate Sales

September 08, 2026